

# March 2024 Slate CRM Implementation Update Phase I

Office for Student Success March 25, 2024

# **Executive Summary**

Completed Tasks:
Our collective efforts have resulted in 142 completed tasks.

Incomplete Tasks:
While celebrating our successes,
it's crucial to acknowledge the 170
tasks that still require our attention.

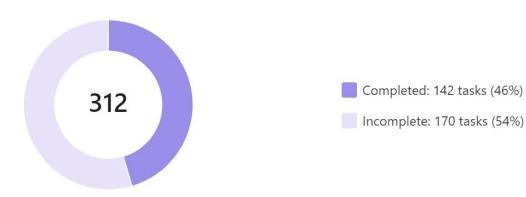


# **March Dashboards**



## **Total Tasks by Completion Status**

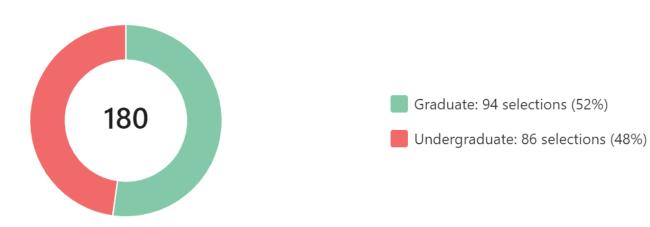
#### Total tasks by completion status





## **Total Tasks by Instance**

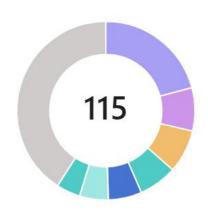
#### Total tasks by Instance





### **Total Tasks by Category**

#### Total tasks by Category

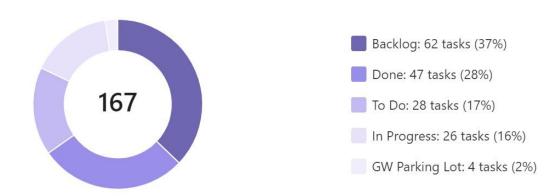


- Application Development: 24 select...
- Slate-Hosted Application: 9 selectio...
- Decisions: 9 selections (8%)
- Communications: 8 selections (7%)
- Rules/Automation: 7 selections (6%)
- Data Architecture: 6 selections (5%)
- Forms: 5 selections (4%)
- Other: 47 selections (41%) + 15 more



## **Incomplete Tasks By Section**

#### Incomplete tasks by section





# **THANK YOU!**

