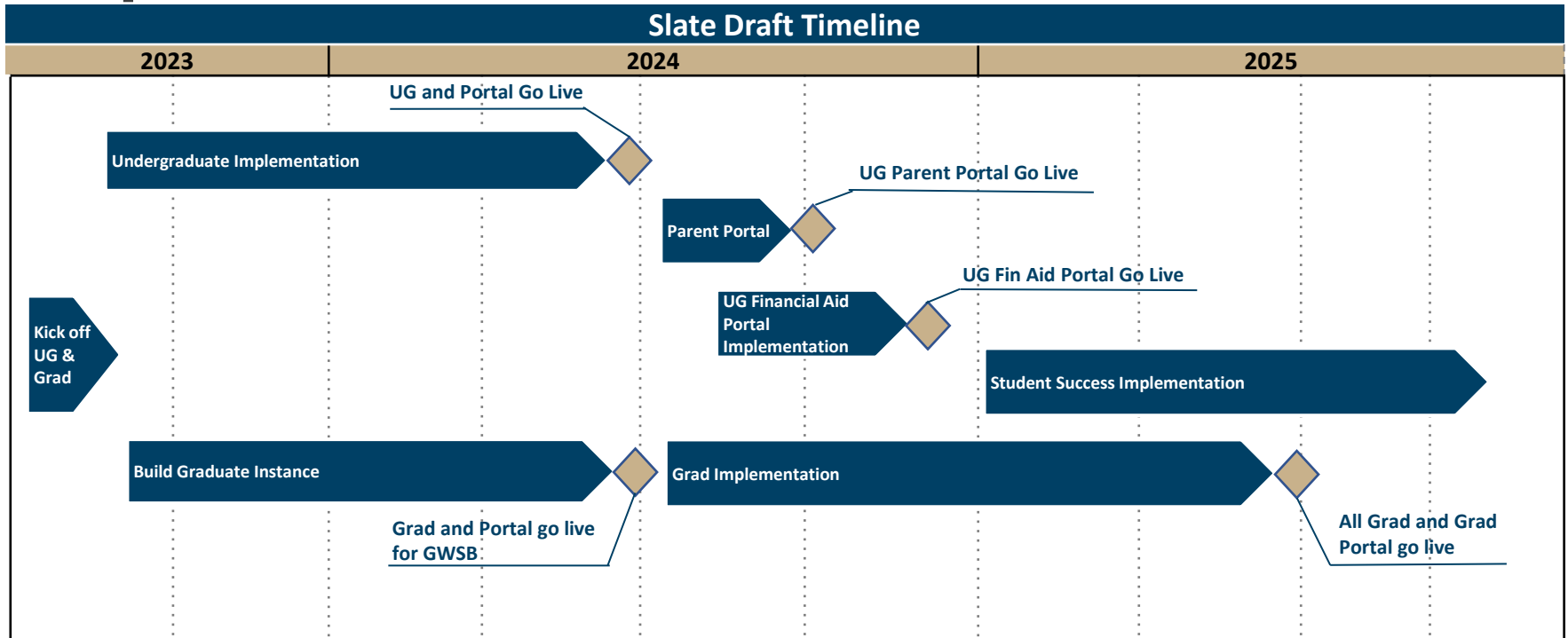


# **Slate CRM Implementation Phase II**

**Office for Student Success**  
**January 31, 2025**

# Implementation Timeline



# Phase II Implementation (2024- 2025)

July 8, 2024: Graduate Phase II Implementation Project **Kickoff**

July 8, 2024: UG Parent Portal **Kickoff**

August 1, 2024: UG Financial Aid Portal **Kickoff**

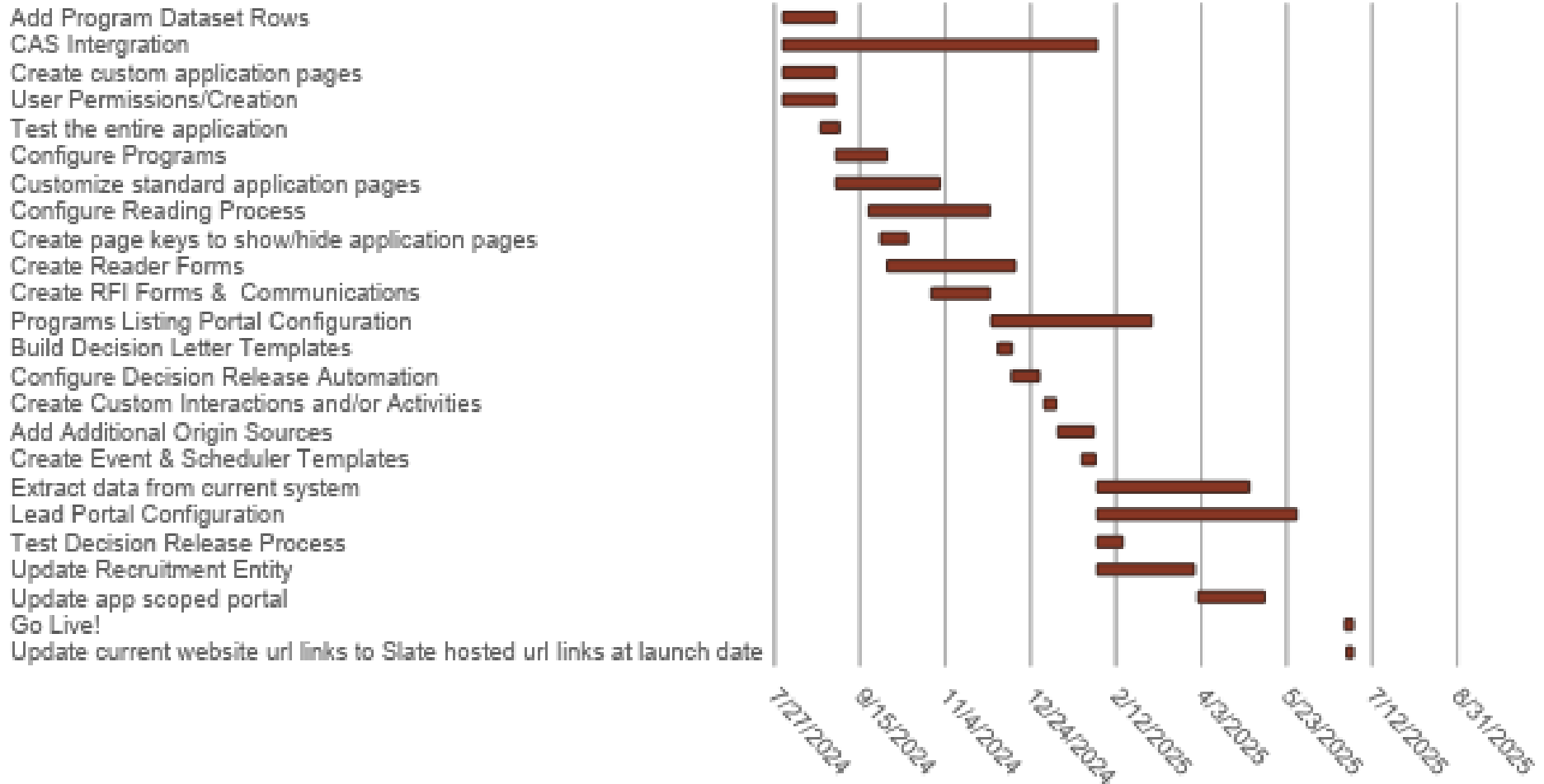
End of Fall: UG Prospective Parent Portal **Go-Live**

End of Fall: UG Financial Aid Portal **Go-Live**

March 1, 2025: Graduate Instance **Developed**

June 30, 2025: **Full go-live** for Remaining Graduate  
Schools/Programs

# George Washington University Slate Implementation



# Executive Summary

## Completed Tasks for the Overall Project:

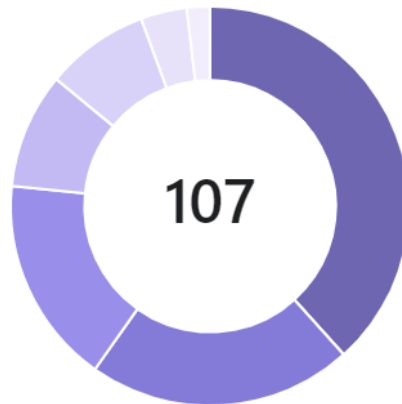
Our collective efforts have resulted in 129 completed tasks.

## Incomplete Tasks for the overall Project:

While celebrating our successes, it's crucial to acknowledge the 119 tasks that still require our attention.

# Executive Summary

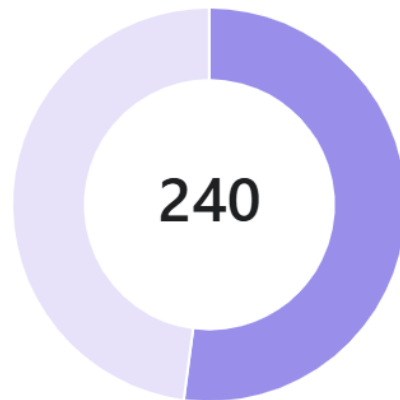
Incomplete tasks by section



- Backlog of Tasks: 41 tasks (38%)
- GW Parking Lot-High Priority: 23 ta...
- Done: 18 tasks (17%)
- GW Parking Lot - Second Priority: 1...
- In Progress: 9 tasks (8%)
- GWSB Pending tasks: 4 tasks (4%)
- To Do: 2 tasks (2%)

# Executive Summary

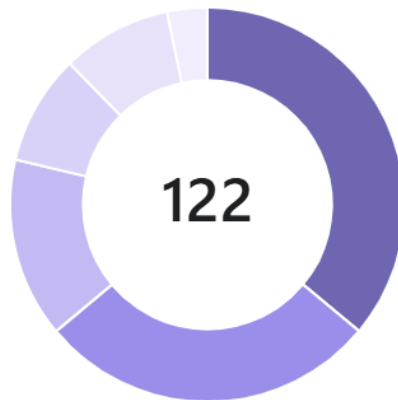
Total tasks by completion status



- Completed: 125 tasks (52%)
- Incomplete: 115 tasks (48%)

# Elliott

Incomplete tasks by section

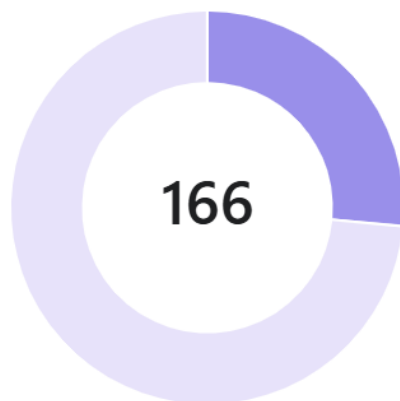


- Not Needed: 44 tasks (36%)
- Backlog of Tasks: 34 tasks (28%)
- Done: 18 tasks (15%)
- In Progress: 11 tasks (9%)
- Sign-Offs: 11 tasks (9%)
- Resources: 4 tasks (3%)



# Elliott

Total tasks by completion status

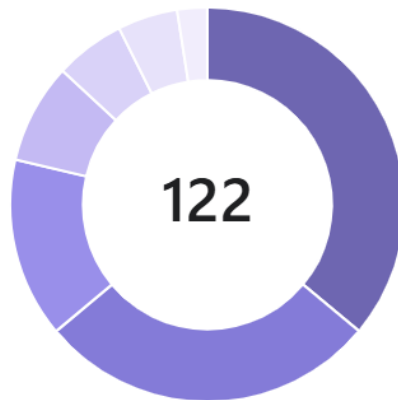


■ Completed: 44 tasks (27%)

■ Incomplete: 122 tasks (73%)

# Medical & Health Sciences

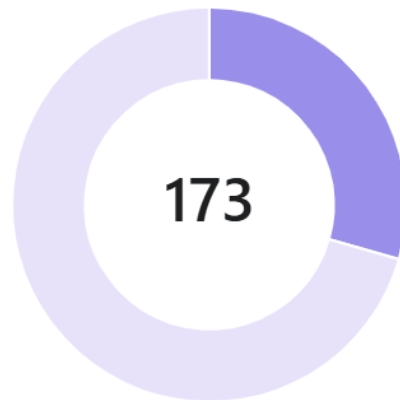
Incomplete tasks by section



- Not Needed: 44 tasks (36%)
- Backlog of Tasks: 34 tasks (28%)
- Done: 18 tasks (15%)
- Sign-Offs: 10 tasks (8%)
- To Do: 7 tasks (6%)
- In Progress: 6 tasks (5%)
- Resources: 3 tasks (2%)

# Medical & Health Sciences

Total tasks by completion status

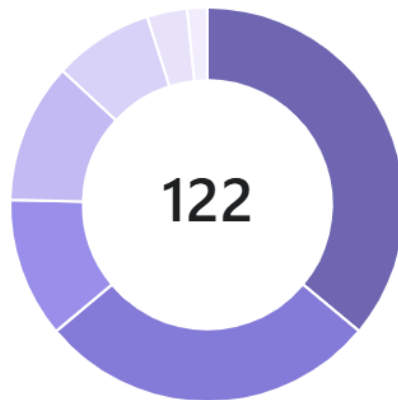


■ Completed: 51 tasks (29%)

■ Incomplete: 122 tasks (71%)

# Columbian College

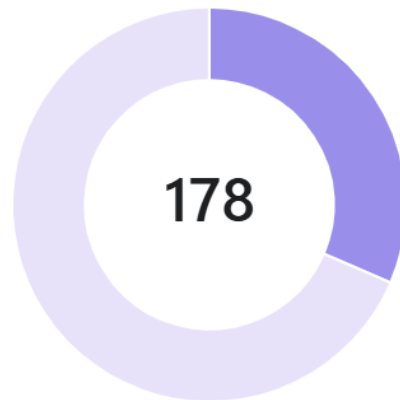
Incomplete tasks by section



- Not Needed: 44 tasks (36%)
- Backlog of Tasks: 34 tasks (28%)
- In Progress: 14 tasks (11%)
- Done: 14 tasks (11%)
- Sign-Offs: 10 tasks (8%)
- To Do: 4 tasks (3%)
- Resources: 2 tasks (2%)

# Columbian College

Total tasks by completion status

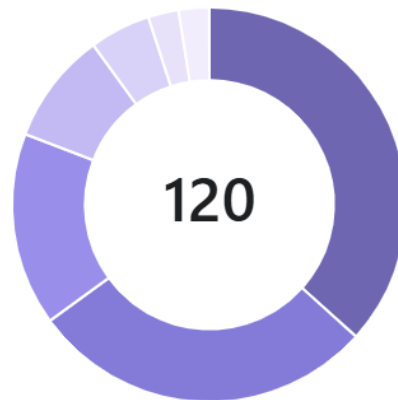


■ Completed: 56 tasks (31%)

■ Incomplete: 122 tasks (69%)

# School of Nursing

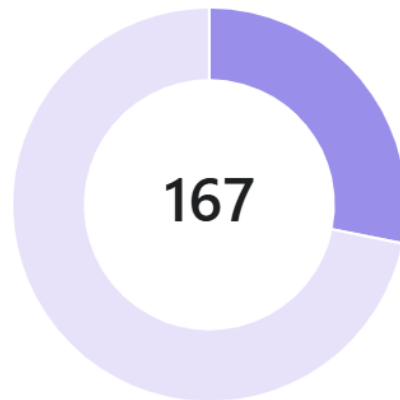
Incomplete tasks by section



- Not Needed: 44 tasks (37%)
- Backlog of Tasks: 34 tasks (28%)
- Done: 19 tasks (16%)
- Sign-Offs: 11 tasks (9%)
- In Progress: 6 tasks (5%)
- Resources: 3 tasks (3%)
- To Do: 3 tasks (3%)

# School of Nursing

Total tasks by completion status

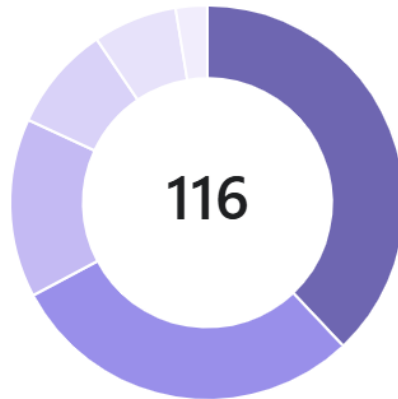


Completed: 47 tasks (28%)

Incomplete: 120 tasks (72%)

# Public Health

Incomplete tasks by section

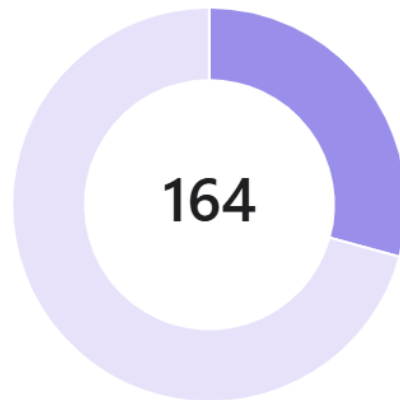


- Not Needed: 44 tasks (38%)
- Backlog of Tasks: 34 tasks (29%)
- Done: 17 tasks (15%)
- Sign-Offs: 10 tasks (9%)
- In Progress: 8 tasks (7%)
- Resources: 3 tasks (3%)



# Public Health

Total tasks by completion status

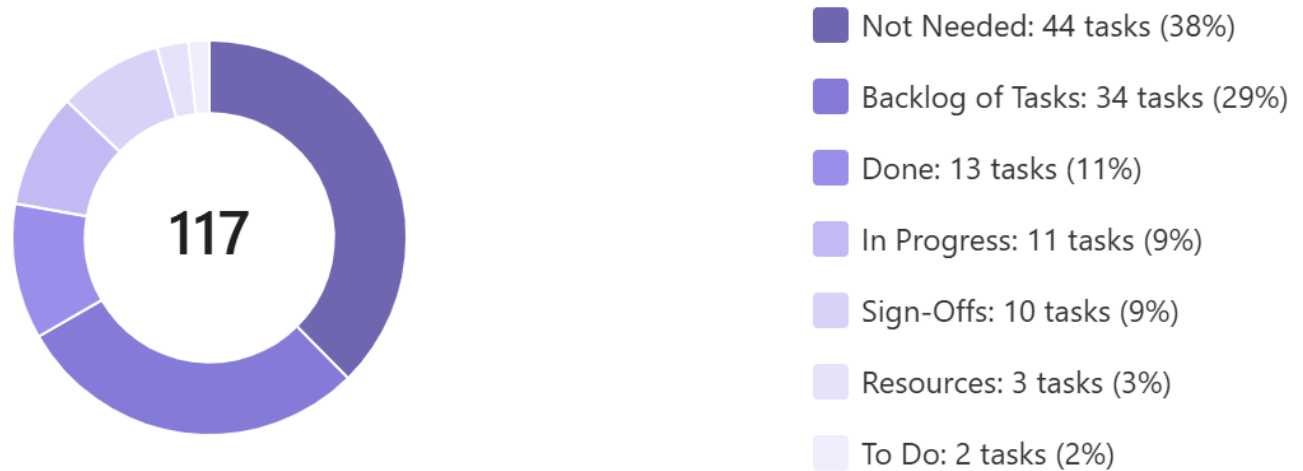


■ Completed: 48 tasks (29%)

■ Incomplete: 116 tasks (71%)

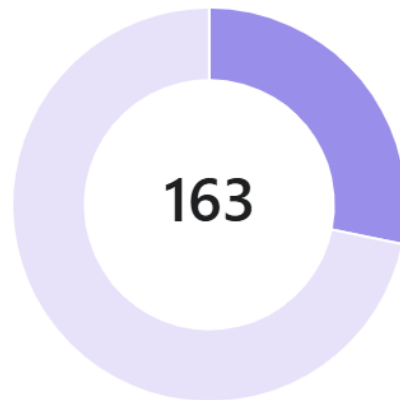
# SEAS

Incomplete tasks by section



# SEAS

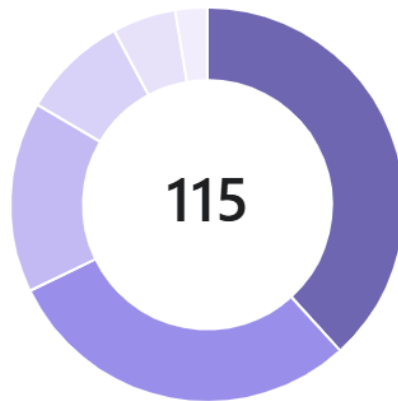
Total tasks by completion status



- Completed: 46 tasks (28%)
- Incomplete: 117 tasks (72%)

# GSEHD

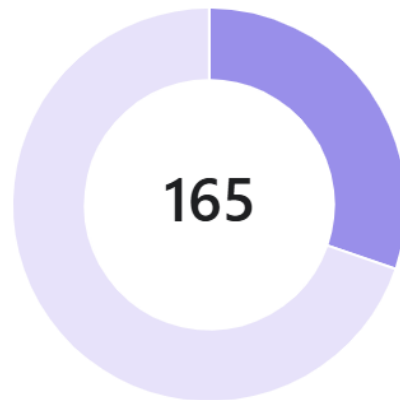
## Incomplete tasks by section



- Not Needed: 44 tasks (38%)
- Backlog of Tasks: 34 tasks (30%)
- Done: 18 tasks (16%)
- Sign-Offs: 10 tasks (9%)
- In Progress: 6 tasks (5%)
- Resources: 3 tasks (3%)

# GSEHD

Total tasks by completion status



- Completed: 50 tasks (30%)
- Incomplete: 115 tasks (70%)

# Questions

**Contact: Dr. Kimberley Williams**  
**AVP for Student Success**  
[kimberley.williams@gwu.edu](mailto:kimberley.williams@gwu.edu)

**GW Slate Implementation Homepage**

<https://studentsuccess.gwu.edu/constituent-relationship-management-crm>

# THANK YOU!