August Slate CRM Implementation Update Phase II

Office for Student Success
August 8, 2024

Executive Summary- Phase II

1. <u>Monthly Slate meetings</u> are now scheduled for the 2nd Monday of each month at 9 a.m.

2. Phase II participants have been <u>added to the system</u> and can start their review.

3. This week, we emphasized the availability of <u>free training resources.</u>

4. <u>On the horizon</u>, we will finalize the Gantt chart, testing plan and milestone signoffs.

******Sign-off will be noted in ASANA and will confirm that testing has occurred. Each individual school will complete their sign-off.

Executive Summary- Phase II

Some colleges have begun reassessing their processes.

The Slate Department Leads will:

- Apply current best practices in delivering Slate training.

- Deliver proven facilitative skills to promote learner engagement, reflective practice, critical thinking, and Slate end-user skill acquisition.

- Show mastery in delivering key training strategies commonly used; such as, brainstorming, processing/process checks, roleplays, and practice sessions.

- Use appropriate levels of intervention when managing difficult training situations.

Executive Summary

Completed Tasks for the Overall Project:

Our collective efforts have resulted in <mark>19</mark> completed tasks.
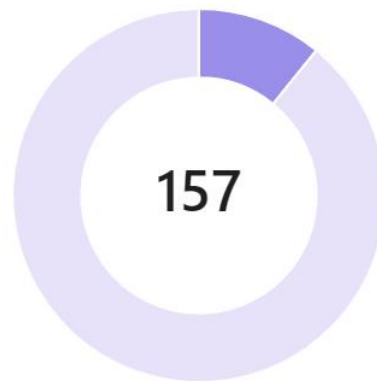
Incomplete Tasks for the overall Project:

While celebrating our successes, it's crucial to acknowledge the <mark>117</mark> tasks that still require our attention.

August Dashboards By College
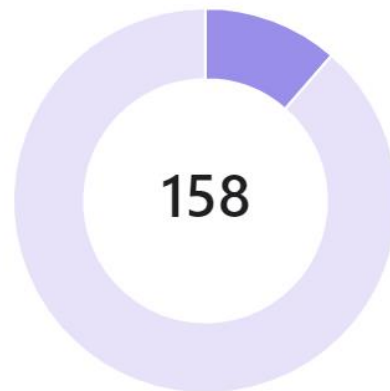# (Week of August 5th)

Pre- College & Non- Degree

Total tasks by completion status

157

Completed: 17 tasks (11%)

Incomplete: 140 tasks (89%)

THE GEORGE
WASHINGTON
UNIVERSITY
WASHINGTON, DC

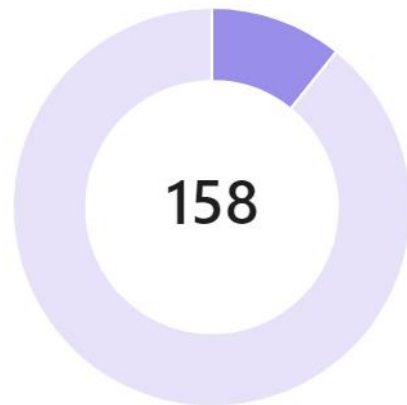# Public Health

Total tasks by completion status

158

Completed: 18 tasks (11%)

Incomplete: 140 tasks (89%)

School of Nursing

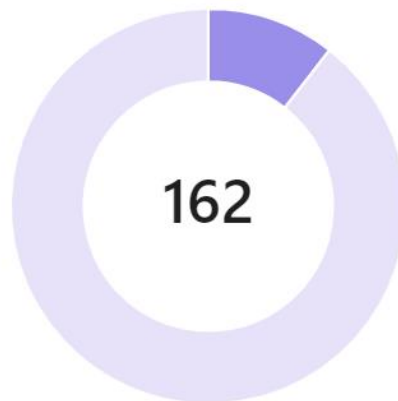Total tasks by completion status

158

Completed: 17 tasks (11%)

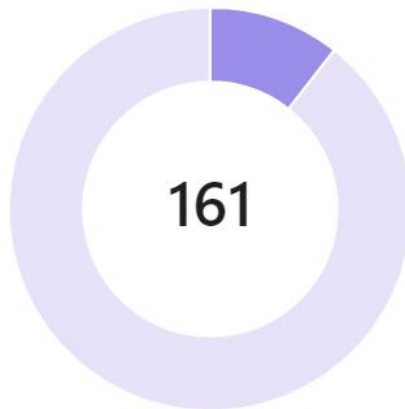Incomplete: 141 tasks (89%)

Med & Health Sciences

Total tasks by completion status

162

Completed: 17 tasks (10%)
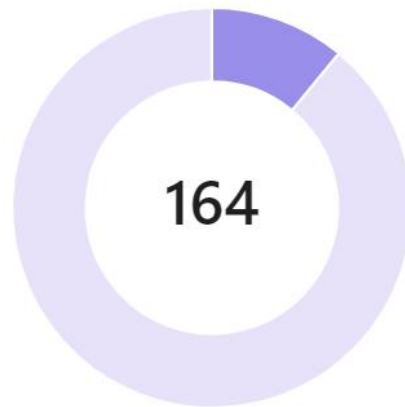
Incomplete: 145 tasks (90%)

Elliot School

Total tasks by completion status

161

■ Completed: 17 tasks (11%)

□ Incomplete: 144 tasks (89%)
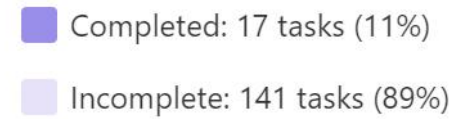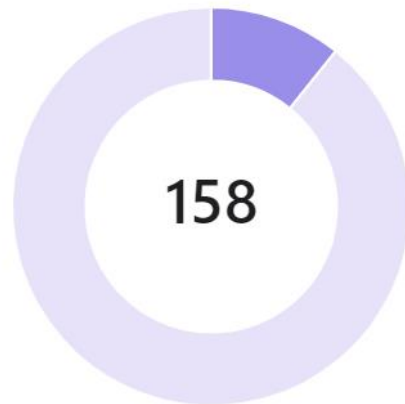
Columbian College

Total tasks by completion status

164

Completed: 18 tasks (11%)
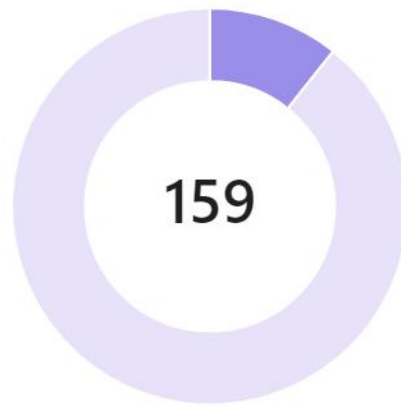
Incomplete: 146 tasks (89%)

CPS

Total tasks by completion status

158

Completed: 17 tasks (11%)

Incomplete: 141 tasks (89%)

THE GEORGE
WASHINGTON
UNIVERSITY
WASHINGTON, DC

GSEHD

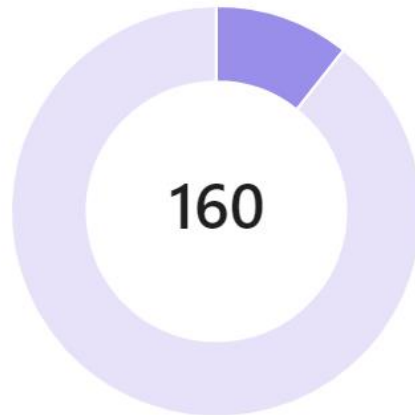Total tasks by completion status

159

Completed: 17 tasks (11%)

Incomplete: 142 tasks (89%)

SEAS

Total tasks by completion status

160

Completed: 17 tasks (11%)

Incomplete: 143 tasks (89%)

Upcoming Sign-Offs

1. Materials
2. Checklist items
3. Supplemental Application pages

THANK YOU!