

March 2024 Slate CRM Implementation Update Phase I

Office for Student Success
March 25, 2024

Executive Summary

Completed Tasks:

Our collective efforts have resulted in 142 completed tasks.

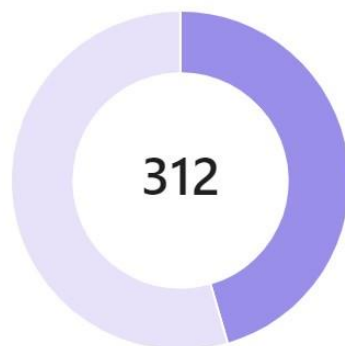
Incomplete Tasks:

While celebrating our successes, it's crucial to acknowledge the 170 tasks that still require our attention.

March Dashboards

Total Tasks by Completion Status

Total tasks by completion status

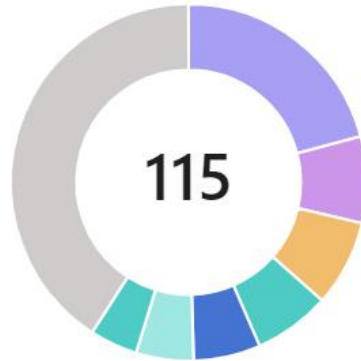


Completed: 142 tasks (46%)

Incomplete: 170 tasks (54%)

Total Tasks by Category

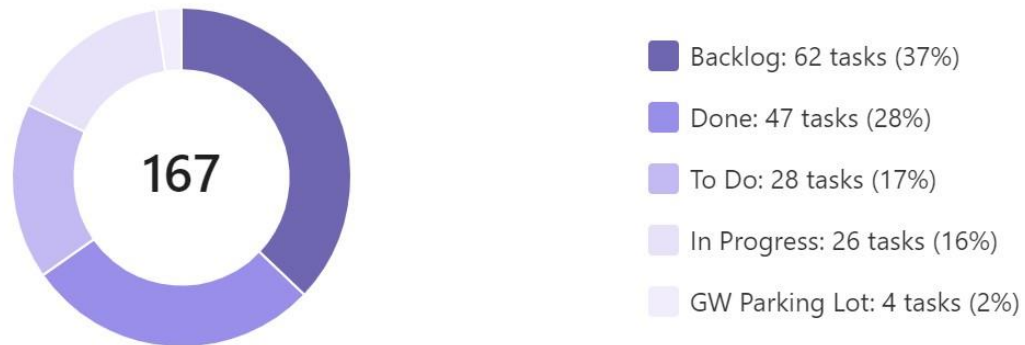
Total tasks by Category



- Application Development: 24 select...
- Slate-Hosted Application: 9 selectio...
- Decisions: 9 selections (8%)
- Communications: 8 selections (7%)
- Rules/Automation: 7 selections (6%)
- Data Architecture: 6 selections (5%)
- Forms: 5 selections (4%)
- Other: 47 selections (41%) + 15 more

Incomplete Tasks By Section

Incomplete tasks by section



THANK YOU!