THE GEORGE WASHINGTON UNIVERSITY

WASHINGTON, DC

CRM UPDATE

Slate Implementation Update

May 2024

Phase I

- On June 30th, HCRC will conclude Phase I of the Slate Implementation

- The UGA instance will be ready for launch on June 24th.

Phase II Implementation (2024- 2025)

Phase II Scope: Graduate Schools/Programs, Portal Enhancements and Support

July 8, 2024: Graduate Phase II Implementation Project kickoff

July 8, 2024: UG Parent Portal Kickoff

August 1, 2024: UG Financial Aid Portal Kickoff (pending FAFSA cleanup)

September 15, 2024: UG Prospective Parent Portal Go-Live

November 1, 2024: UG Financial Aid Portal Go-Live

June 30, 2025: Full go-live for Graduate Schools/Programs

July 30, 2025: Graduate Slate Transitions from Implementation to Ongoing-Support Model

Phase II Development Timeline:
Graduate, Non- Residential Undergraduate, and Summer & Non-Degree

- The estimated implementation will be 6-8 months. This will provide 4-5 months for testing and training.

- GW Slate Team and HCRC will work with the school leads to support their buildout needs and requirements.

- June 30, 2025– estimated Phase II go-live.

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Phase II- Summer Start Up Timeline: Graduate, Non-Residential Undergraduate, and Summer & Non-Degree

- **July 8th- 19th;** The first two weeks, all school leads will be testing the application, providing program dataset information (for their unit), and receiving training on the various elements that we have built in Slate. There will be homework assignments during this period.

- **Starting on July 22,** team meetings will begin (see meeting cadence). These meetings will entail adding tweaks to the various modules to fit unit needs, and then branching out to other topics such as program specific reader review forms, events, reporting etc.

Slate Implementation Phase II Team-
Who should participate and when?

- July 8-19: We recommend one or two **functional leads** (primary contact and a backup) participate in the first two weeks of daily training.

- Starting July 22: As we cover different modules, units should invite relevant **functional experts** (e.g., events, emails, processing) to the weekly core meetings.

Getting Started: Engage for Success

- This implementation uses the "train the trainer" model so the person each college sends to represent the college will train others in the college.